



ENTERED
04/08/2016

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:

PT USA LP

Debtor(s).

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§
§
§
§

**CASE NO: 16-31795
CHAPTER 11

DAVID R. JONES**

AGREED ORDER
(Docket No. 5)

Upon the motion dated April 6, 2016 (the “Motion”), of Debtor PT USA, LP for entry of an order authorizing the Debtor to pay certain prepetition (a) wages, salaries and other compensation; (b) employee benefits; and (c) for certain related relief; and upon the Declaration of Sandeep Patel, Manager of the General Partner of Debtor, and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Motion is in the best interests of the Debtor, their estate, their creditors and other parties in interest; and the Court having found that the Debtor’s notice of the Motion and opportunity for a hearing on the Motion was appropriate and no other notice need be provided; and the Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before the Court (the “Hearing”); and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT:**

1. The Debtor is authorized to pay pre-petition salary and wages as requested in the Motion, excluding pre-petition wages or salary for Pete Scoppa and Nauka Patel, and continue post-petition employee related programs in the ordinary course of business. The payment of pre-petition salary and wages will come out of the Debtor's current cash on hand or other sources, but shall not be paid out of any cash collateral or secured funds of any creditor, including Suncoast Post-Tension, Ltd., pending further orders of this Court.

2. All applicable banks and other financial institutions — with the exception of any banks or financial institutions that are currently holding garnished funds pursuant to Cause No. 2016-11828; In the 61st Judicial District Court of Harris County, Texas — are authorized to receive, process, honor and pay any and all checks and transfer requests evidencing amounts paid by the Debtor under this Order, whether presented prior to or after the Petition Date, in accordance with, and with the protections granted in, any order approving the Debtor's use of their cash management system filed in these chapter 11 cases.

3. The Debtor is authorized to pay Southland Moving Company \$29,954.46 to effectuate the release of Debtor's material, equipment, and records as specifically indicated on Exhibit "A," which the Court authorizes the Debtor to retrieve pursuant to this Order, and which material, equipment, and records are numbered as follows:

Nos. 78-81, 161-162, 164, 166-179

4. As adequate protection, Suncoast Post-Tension, Ltd., is hereby granted a post-petition replacement lien in accordance with Bankruptcy Code Sec. 361(2), in the items specified in paragraph 3 and Exhibit "A."

5. The contents of the Motion satisfy the requirements set forth in Bankruptcy Rules 6003(b) and 6004(a).

6. Notwithstanding any provision in the Federal Rules of Bankruptcy Procedure to the contrary, (i) the terms of this Order shall be immediately effective and enforceable upon its entry, (ii) the Debtor is not subject to any stay in the implementation, enforcement or realization of the relief granted in this Order, and (iii) the Debtor may, in its discretion and without further delay, take any action and perform any act authorized under this Order.

7. The Court retains jurisdiction with respect to all matters arising from or related to the interpretation or implementation of this Order.

8. All other relief requested by Debtor has been withdrawn.

SIGNED: April 8, 2016.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

Inventory List

Orange Tagged

1. 1/2" Extruded Strand Grade 270K – 1 Roll
2. 1/2" Extruded Strand Grade 270K – 1 Roll
3. 1/2" Extruded Strand Grade 270K – 1 Roll
4. 1/2" Extruded Strand Grade 270K – 1 Roll
5. 1/2" Extruded Strand Grade 270K – 1 Roll
6. 1/2" Extruded Strand Grade 270K – 1 Roll
7. Galvanized ASTM A416, 270K
8. Galvanized ASTM A416, 270K
9. Galvanized ASTM A416, 270K
10. Galvanized ASTM A416, 270K
11. Galvanized ASTM A416, 270K
12. Galvanized ASTM A416, 270K
13. Galvanized ASTM A416, 270K
14. Galvanized ASTM A416, 270K
15. Galvanized ASTM A416, 270K
16. Galvanized ASTM A416, 270K
17. Galvanized ASTM A416, 270K
18. Galvanized ASTM A416, 270K
19. Galvanized ASTM A416, 270K
20. 101 Center Floor Level 2 Pour 2 Uniforms
21. Pallet of Used Cable
22. Large Roll Banded, 320-C
23. Large Roll Banded, 231-C
24. Large Roll Banded, Uncoated Cable
25. BPT Coil #821
26. BPT Coil #824
27. Pallet of Spare Cable
28. BPT Coil #848
29. 1/2" Extruded Strand Grade 270K – 1 Roll
30. Coil Strand w/ Coil
31. 101 Center Floor Area 2 Pour Bands
32. 101 Center Floor Level 2 Pour 4 Bands
33. Alexan 5151 Floor B-7 Pour 3 Uniforms
34. 1/2" Extruded Strand Grade 270K – 1 Roll
35. Coil Strand w/ Coil
36. 1/2" Extruded Strand Grade 270K – 1 Roll
37. Alexan 5151 Floor B-7 Pour 1 Uniform
38. Alexan 5151 Floor B-7 Pour 7 Band
39. Residence at Azelea 11 Floor Level 15 Pour A-Bands
40. Alexan 5151 Floor B-7 Pour 7 Band
41. 1 Banded Roll of Cable, No Tag

EXHIBIT "A"

42. 101 Center Floor Level 2 Pour 3-Bands
43. Alexan 5151 Floor B-7 Pour 2 Band
44. Residence at Azelea 11 Floor Level 15 Pour A-Uniforms
45. Alexan 5151 Floor B-7 Pour 1 Uniform
46. Residence at Azelea 11 Floor Level 15 Pour B-Uniforms
47. 101 Center Floor Level 2 Pour 3-Bands
48. Alexan 5151 Floor B-7 Pour 2 Band
49. Residence at Azelea 11 Floor Level 15 Pour A-Bands
50. 4 Bundles x 100 + 1x80
51. 4,400 Qnt. Split Tubing
52. 1 Pallet, Part #H004946
53. Intersectional Chair 1.50, Qty. 1,000
54. ½ Pallet of Intersectional Chair 1.50
55. 1 Pallet, 2" 500x14; 7,000
56. 1 Pallet, Order #80022
57. 1 Pallet, Order #80024
58. ½ Pallet of 2" 500x14 Intersectional Chair
59. 1 Pallet, Tube 12 CLR w/seal, 800/box
60. 1 Pallet of 2" 500x14 Intersectional Chair
61. (216);125;175;225;250;350;150;300;375
62. 1 Pallet, Order #83044
63. 1 Pallet, Order #83099
64. 1 Pallet, H000438 Anchor, 0.5 Encap
65. P/K Form 2
66. H004246
67. 1 Pallet, Order #83169
68. 1 Pallet, Order #83169
69. H004946 PK Form 2
70. 1 Pallet, H000436
71. 1 Pallet, Order #83045
72. ½ Pallet of Intersectional Chair
73. 2,900 Concrete Anchors
74. 1 Box, Posi-Lock Plus Anchorages
75. 1 Metal Rack of Cable
76. 1 Pallet of 3.00" Intersectional Chair, Qty. 8,000
77. H000438 Anchor Encaps, 1 Pallet
78. Round Metal Cable Racks w/ Cable
79. Round Metal Cable Racks w/ Cable
80. Round Metal Cable Racks w/ Cable
81. Round Metal Cable Racks w/ Cable
82. Forum Fitzsimons Floor Pour 13 Pour Slab and Beams
83. 1 Pallet of 132-F Cable
84. 101 Center Floor Level 2 Pour 2-Uniforms
85. 1 Pallet of H000396
86. 1 Pallet of H000436 Anchor Encaps

87. Alexan Cherry Creek Level B-2 Pour 4-6
88. 1 Pallet of H000438 Anchor Encaps
89. ½ box of H000438 Anchor Encaps
90. 1 Pallet, Order #AW451
91. 1 Pallet of H000438 w/ Misc. Parts
92. 1 Pallet of H0005247 Anchor Assembly
93. 1 Pallet of H000438 Anchor Assembly
94. 1 Pallet, ½ H000445 ½ Intersectional Chair
95. 1 Pallet of Alexan Cherry Creek Level B-2 Pour 4-6/15155AI
96. 1 Pallet of H000436
97. 1 Pallet of H000436
98. 1 Pallet of H000436
99. 1 Pallet of H000436
100. 1 Pallet of Misc. Code 15349AI
101. 1 Pallet of H000445
102. 1 Large Box on Pallet w/ Misc. and Encaps
103. 1 Large Box on Pallet Concrete Anchors
104. 1 Pallet of H000438
105. 1 Pallet of H000438
106. 1 Pallet, 15 Pieces of Hydraulic Equipment
107. Large Box of Misc. Extension Cords
108. 1 Pallet of Intersectional Chair
109. 1 Pallet of H000436
110. 1 Pallet of H000445
111. 1 Pallet of H000445
112. 1 Pallet of H000438
113. 1 Box of DuraForm Concrete Void
114. 1 Pallet of SureLock Part #501405
115. 1 Pallet STUD B-7 Measure End/End
116. H000436
117. H000436
118. H000436
119. Intersectional Chair
120. Intersectional Chair
121. Alexan Downtown 1509 Code 16047AI
122. 1 Pallet of H000445
123. 1 Pallet of Concrete Anchors
124. 1 Pallet of Concrete Anchors
125. H000445
126. 1 Pallet of Wedge, 0.500, OTV
127. 1 Pallet Concrete Anchors
128. H000436
129. 1 Pallet of Diseal Baler Twine
130. 1 Pallet of H000436
131. 1 Pallet of H000445

132. 1 Pallet of H000396
133. 1 Pallet of H000438
134. 1 Pallet of Bath Tissue and Paper Towels
135. 1 Pallet of H000436
136. 1 Pallet of H000438
137. INT Anchors
138. 1 Pallet of H000445
139. 1 Pallet of Order #83169
140. 1 Pallet of Order #83169
141. 1 Pallet of Order #83169
142. H000438 Anchor Encaps
143. Warehouse Metal Rack w/ Misc. Equipment
144. Green 2-Wheel Dolly
145. BPT Coil #844
146. BPT Coil #843
147. 1 Pallet, Unmarked
148. 1 Pallet of H000445
149. 1 Pallet of H000445
150. 1 Pallet of Order #82516
151. 1 Pallet of Order #83042
152. 1 Pallet of H000445
153. 1 Pallet of Order #83023
154. 1 Pallet of Order #83022
155. 1 Pallet of Order #82516
156. 1 Pallet of H000436
157. 1 Pallet of Order #83117
158. 1 Pallet of H000445
159. 1 Pallet of H000445
160. 1 Pallet of H000445
161. 1 Piece of Heavy Machine was Bolted to the Concrete
162. 1 Piece of Heavy Machine was Bolted to the Concrete
163. 1 Pallet of Unmarked Boxes and Metal
164. Heavy Metal Table w/ 1 Coil on It
165. H004940
166. 2 Forklift (Forks)
167. Fortis Hyster 120 Coil Lift
168. Hyster 12 Forklift
169. Ingersoll Rand Air Compressor
170. Husky Air Compressor
171. Large Box of Files
172. Gondola of Files
173. Gondola of Blueprints
174. Gondola of Files
175. Gondola of Files
176. Gondola of Files

177.

Gondola of Files

178.

File Cabinet

179.

File Cabinet